

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

**AFFIDAVIT OF SERVICE**

I, Nathan Chien, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On June 21, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Notice of Second Amended Sale Schedule [Docket No. 439]
- Notice of Filing of Second Omnibus Declarations in Accordance with the Order Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business [Docket No. 441]

On June 21, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served via email on the Fee Application Service List attached hereto as **Exhibit B**:

- Second Monthly Statement of Services Rendered and Expenses Incurred by M3 Advisory Partners, LP for Compensation and Reimbursement of Expenses for the Period from May 1, 2023 through May 31, 2023 [Docket No. 440]

On June 21, 2023, at my direction and under my supervision, employees of Kroll caused the Notice of Second Amended Sale Schedule to be served by the method set forth on the Claimants Service List attached hereto as **Exhibit C**.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Dated: June 27, 2023

/s/ Nathan Chien  
Nathan Chien

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on June 27, 2023, by Nathan Chien, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN  
Notary Public, State of New York  
No. 01BI6339574  
Qualified in Queens County  
Commission Expires April 4, 2024

**Exhibit A**

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Exhibit A  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Soichiro "Michael" Moro	Arnold & Porter Kaye Scholer LLP	Attn: Benjamin Mintz, Marcus Asner, Justin Imperato 250 West 55th Street New York NY 10019	benjamin.mintz@arnoldporter.com marcus.asner@arnoldporter.com justin.imperato@arnoldporter.com	Email
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem 60 East 42nd Street, 46th Floor New York NY 10165	eneiger@askllp.com mudem@askllp.com	Email
Counsel to Digital Finance Group Co.	Baird Holm LLP	Attn: Jeremy C. Hollembeak 1700 Farnam St. Ste. 1500 Omaha NE 68102	jhollembeak@bairdholm.com	Email
United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Sean H. Lane	Genesis Chambers Copy US Bankruptcy Court SDNY 300 Quarropas Street, Room 147 White Plains NY 10601		First Class Mail
Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey 2112 Pennsylvania Avenue, N.W. Washington DC 20037	jamassey@cgsh.com	Email
Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro, Luke A. Barefoot One Liberty Plaza New York NY 10006	soneal@cgsh.com jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com lbarefoot@cgsh.com	Email
Debtors	Genesis Global Holdco, LLC	Attn: Derar Islim, Arianna Pretto-Sankman 250 Park Avenue South 5th Floor New York NY 10003	arianna@genesistrading.com	Email
Counsel to Foundry Digital LLC	Horwood Marcus & Berk Chartered	Attn: Aaron L. Hammer, Nathan E. Delman 500 W. Madison St., Ste. 3700 Chicago IL 60661	ahammer@hmbllaw.com ndelman@hmbllaw.com ecfnotices@hmbllaw.com	Email
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin One Battery Park Plaza New York NY 10004	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com	Email
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation 2970 Market Street Mail Stop 5 Q30 133 Philadelphia PA 19104-5016	mimi.m.wong@irscounsel.treas.gov	Email
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346	mimi.m.wong@irscounsel.treas.gov	Email
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Kaplan Fox & Kilsheimer LLP	Attn: Jeffrey P. Campisi 800 Third Avenue, 38th Floor New York NY 10022	jcampisi@kaplanfox.com	Email
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler 601 Lexington Avenue New York NY 10022	joshua.sussberg@kirkland.com christopher.marcus@kirkland.com ross.fiedler@kirkland.com	Email
Special Litigation Counsel to Debtors and Debtors-in-Possession	Kobre & Kim LLP	Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte 800 Third Avenue New York NY 10022	Danielle.Rose@kobrekim.com Daniel.Saval@kobrekim.com John.Conte@kobrekim.com	Email

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Exhibit A  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Adam J. Goldberg, Christopher Harris, Brett M. Neve, Nacif Taousse 1271 Avenue of the Americas New York NY 10020	adam.goldberg@lw.com christopher.harris@lw.com brett.neve@lw.com nacif.taousse@lw.com	Email
Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Nima H. Mohebbi, Tiffany M. Ikeda 355 South Grand Avenue, Suite 100 Los Angeles CA 90071	nima.mohebbi@lw.com tiffany.ikeda@lw.com	Email
Counsel to 250 Park LLC	Leech Tishman Robinson Brog, PLLC	Attn: Fred B. Ringel 875 Third Avenue, 9th Floor New York NY 10022	fringel@leechtishman.com	Email
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Lowenstein Sandler LLP	Attn: Michael S. Etkin, Andrew D. Behlmann, Michael Papandrea One Lowenstein Drive Roseland NJ 7068	metkin@lowenstein.com abeblmann@lowenstein.com mpapandrea@lowenstein.com	Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Jeffrey Bernstein 570 Broad Street Suite 1401 Newark NJ 07102	jbernstein@mdmc-law.com	Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Nicole Leonard 225 Liberty Street 36th Floor New York NY 10281	nleonard@mdmc-law.com	Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Virginia T. Shea 1300 Mt. Kemble Avenue P.O. Box 2075 Morristown NJ 07962-2075	vshea@mdmc-law.com	Email
Special Litigation and Enforcement Counsel to the Debtors	Morrison Cohen LLP	Attn: Heath D. Rosenblat, Jason P. Gottlieb 909 Third Avenue 27th Floor New York NY 10022	hrosenblat@morrisoncohen.com	Email
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez 1301 Avenue of the Americas New York NY 10019-6022	eric.daucher@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com	Email
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes Alexander Hamilton Custom House One Bowling Green, Suite 515 New York NY 10014	ustpregion02.nyecf@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov greg.zipes@usdoj.gov	Email
Counsel to Official Committee of Unsecured Creditors of FTX Trading Ltd., et al.	Paul Hastings LLP	Attn: Kristopher M. Hansen, Kenneth Pasquale, Isaac Sasson 200 Park Avenue New York NY 10166	krishansen@paulhastings.com kenpasquale@paulhastings.com isaacsasson@paulhastings.com	Email
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Christopher A. Ward 222 Delaware Avenue, Suite 1101 Wilmington DE 19801	cward@polsinelli.com	Email
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Jeremy R. Johnson 600 Third Avenue, 42nd Floor New York NY 10016	jeremy.johnson@polsinelli.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin Eleven Times Square New York NY 10036	brosen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Sazant 70 West Madison, Suite 3800 Chicago IL 60602	jsazant@proskauer.com	Email

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Exhibit A  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury 100 F Street, NE Washington DC 20549	secbankruptcy@sec.gov nyrobankruptcy@sec.gov	Email
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department Brookfield Place 200 Vesey Street, Suite 400 New York NY 10281-1022	bankruptcynoticeschr@sec.gov	Email
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department One Penn Center 1617 JFK Blvd, Ste 520 Philadelphia PA 19103	secbankruptcy@sec.gov	Email
Special Litigation Counsel to the Official Committee of Unsecured Creditors	Seward & Kissel LLP	Attn: John R. Ashmead, Mark D. Kotwick, Catherine V. LoTempio, Andrew J. Matott One Battery Park Plaza New York NY 10004	ashmead@sewkis.com kotwick@sewkis.com lotempio@sewkis.com matott@sewkis.com	Email
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Silver Golub & Teitell LLP	Attn: Ian W. Sloss One Landmark Square, 15th Floor Stamford CT 06901	isloss@sgtlaw.com	Email
Attorney for Vivian Farmery	Stuart P. Gelberg	Attn: Stuart P. Gelberg 125 Turkey Lane Cold Spring Harbor NY 11724		First Class Mail
Counsel to FTX Trading Ltd.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen 125 Broad Street New York NY 10004	dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com jensenc@sullcrom.com	Email
Counsel to TN Dept of Revenue	TN Dept of Revenue	Attn: TN Attorney General's Office Bankruptcy Division PO Box 20207 Nashville TN 37202-0207		First Class Mail
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division 86 Chambers Street 3rd Floor New York NY 10007	jeffrey.oestericher@usdoj.gov lawrence.fogelman@usdoj.gov peter.aronoff@usdoj.gov linda.riffkin@usdoj.gov	Email
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui 767 Fifth Avenue New York NY 10153	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com	Email
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: Gregory F. Pesce 111 South Wacker Drive Suite 5100 Chicago IL 60606	gregory.pesce@whitecase.com	Email
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises 1221 Avenue of the Americas New York NY 10020	cshore@whitecase.com philip.abelson@whitecase.com michele.meises@whitecase.com	Email
Counsel to Barry Habib	Windels Marx Lane & Mittendorf, LLP	Attn: James M. Sullivan 156 West 56th Street New York NY 10019	jsullivan@windelsmarx.com	Email

**Exhibit B**

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## Exhibit B

Fee Application Service List

Served via Email

DESCRIPTION	NAME	ADDRESS	EMAIL
Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott , Christian Ribeiro, Luke A. Barefoot One Liberty Plaza New York NY 10006	soneal@cgsh.com jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com lbarefoot@cgsh.com
Debtors	Genesis Global Holdco, LLC	Attn: Derar Islim, Arianna Pretto-Sankman 250 Park Avenue South 5th Floor New York NY 10003	arianna@genesistrading.com
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes Alexander Hamilton Custom House One Bowling Green, Suite 515 New York NY 10014	ustpreion02.nyecf@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov greg.zipes@usdoj.gov
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: Gregory F. Pesce 111 South Wacker Drive Suite 5100 Chicago IL 60606	gregory.pesce@whitecase.com
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises 1221 Avenue of the Americas New York NY 10020	cshore@whitecase.com philip.abelson@whitecase.com michele.meises@whitecase.com



**Exhibit C**

## Exhibit C

Claimants Service List  
Served as set forth below

AddressID	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
12868362	Name on file	Address on file	Email Address on File	First Class Mail and Email
12885487	Ad Hoc Group of Genesis Lenders	Address on file		First Class Mail
12875768	Ad Hoc Group of Genesis Lenders	Address on file		First Class Mail
12873503	Ad Hoc Group of Genesis Lenders	Address on file	Email Address on File	First Class Mail and Email
12873388	Ad Hoc Group of Genesis Lenders	Address on file	Email Address on File	Email
12875492	Ad Hoc Group of Genesis Lenders	Address on file	Email Address on File	Email
12871811	Name on file	Address on file	Email Address on File	First Class Mail and Email
12108373	Name on file	Address on file	Email Address on File	First Class Mail and Email
12946761	Name on file	Address on file	Email Address on File	First Class Mail and Email
12872596	Name on file	Address on file	Email Address on File	First Class Mail and Email
12819909	Name on file	Address on file	Email Address on File	First Class Mail and Email
12868335	Name on file	Address on file	Email Address on File	First Class Mail and Email
12872617	Name on file	Address on file	Email Address on File	First Class Mail and Email
12872465	Name on file	Address on file	Email Address on File	First Class Mail and Email
12875871	Name on file	Address on file	Email Address on File	First Class Mail and Email
12872336	Name on file	Address on file	Email Address on File	First Class Mail and Email
12872541	Name on file	Address on file	Email Address on File	Email
12875754	Name on file	Address on file	Email Address on File	Email
12875847	Name on file	Address on file	Email Address on File	Email
12872436	Name on file	Address on file	Email Address on File	Email
12871900	Name on file	Address on file	Email Address on File	First Class Mail and Email
12869394	Name on file	Address on file	Email Address on File	First Class Mail and Email
12875386	Name on file	Address on file	Email Address on File	First Class Mail and Email
12872434	Name on file	Address on file	Email Address on File	First Class Mail and Email
12873490	Gemini Trust Company, LLC, on behalf of Gemini Lenders	Address on file	Email Address on File	First Class Mail and Email
12871713	Gemini Trust Company, LLC, on behalf of Gemini Lenders	Address on file	Email Address on File	First Class Mail and Email
12873490	Gemini Trust Company, LLC, on behalf of Gemini Lenders	Address on file	Email Address on File	Email
12873490	Gemini Trust Company, LLC, on behalf of Gemini Lenders	Address on file	Email Address on File	Email
12871713	Gemini Trust Company, LLC, on behalf of Gemini Lenders	Address on file	Email Address on File	Email
12871713	Gemini Trust Company, LLC, on behalf of Gemini Lenders	Address on file	Email Address on File	Email

## Exhibit C

Claimants Service List  
Served as set forth below

AddressID	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
12872317	Name on file	Address on file	Email Address on File	First Class Mail and Email
12872150	Name on file	Address on file	Email Address on File	First Class Mail and Email
12946934	Name on file	Address on file		First Class Mail
12893750	Name on file	Address on file	Email Address on File	First Class Mail and Email
12652094	Name on file	Address on file	Email Address on File	First Class Mail and Email
12649379	Name on file	Address on file	Email Address on File	First Class Mail and Email
12764630	Name on file	Address on file	Email Address on File	First Class Mail and Email
12885401	Name on file	Address on file	Email Address on File	First Class Mail and Email
12869081	Name on file	Address on file	Email Address on File	First Class Mail and Email
12819902	Name on file	Address on file	Email Address on File	First Class Mail and Email
12872239	Name on file	Address on file	Email Address on File	First Class Mail and Email
12877582	Name on file	Address on file	Email Address on File	First Class Mail and Email
12873515	Name on file	Address on file	Email Address on File	First Class Mail and Email
12873683	Name on file	Address on file	Email Address on File	First Class Mail and Email
12875722	Name on file	Address on file	Email Address on File	First Class Mail and Email
12873641	Name on file	Address on file	Email Address on File	Email
12873664	Name on file	Address on file	Email Address on File	Email
12875731	Name on file	Address on file	Email Address on File	Email
12875734	Name on file	Address on file	Email Address on File	Email
12875906	Name on file	Address on file	Email Address on File	First Class Mail and Email
12872668	Name on file	Address on file	Email Address on File	First Class Mail and Email
12872507	Name on file	Address on file	Email Address on File	Email
12932065	Name on file	Address on file	Email Address on File	First Class Mail and Email